



Labor Market Statistics

MONTHLY LABOR REVIEW

February 2013

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

Carolyn J. Mitchell, Director
1100 N. Eutaw Street, Room 316
Baltimore, MD 21201
410-767-2250
Email: Imai@dllr.state.md.us
Issued: April 2013

www.dllr.maryland.gov/lmi



Martin O'Malley
Governor

Anthony G. Brown
Lt. Governor

Leonard J. Howie III
Secretary

PRESS RELEASE

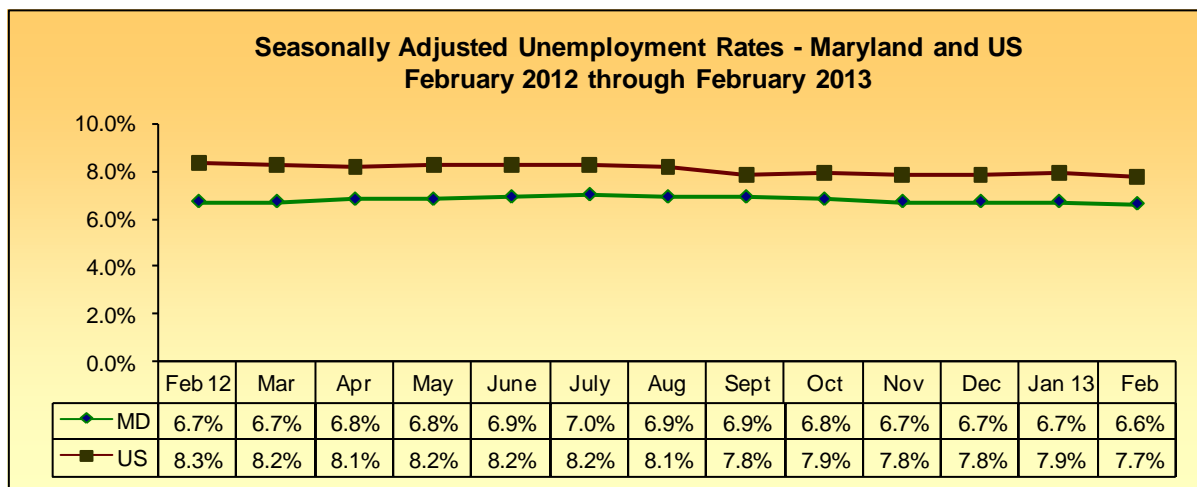
MARYLAND ADDS 10,500 JOBS IN FEBRUARY

Maryland has now recovered over 94 percent of the jobs lost during the recession

The U.S. Department of Labor's Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland created 10,500 total jobs in February, marking the 33rd consecutive month that monthly job totals have exceeded year-ago numbers. The private sector created 6,000 jobs, nearly six out of every 10 new jobs. Over- the-year, Maryland added 38,200 total jobs, with Maryland businesses contributing nearly 95 percent of those jobs. Maryland has now recovered more than 94 percent of the jobs lost in the recession.

With BLS revision, Maryland's January numbers jumped by 800 to show our December-to-January gain was 7,500 jobs.

According to the BLS, Maryland's unemployment rate dropped to 6.6 percent in February. Maryland's January unemployment rate remained unchanged with revision at 6.7 percent.



"As Maryland's jobs numbers rise, it's clear our investments in workforce training are continuing to pay off," said Maryland Labor Secretary Leonard Howie. "We know that our economic prosperity is directly tied to the education and skill level of the State's workforce. Through the Employment Advancement Right Now or EARN initiative, we're forging new collaborations between business, education, the non-profit community and state and local government to bridge the skills-gap and improve student achievement and career readiness in Maryland."

In the private sector, seven major business categories reported higher job totals in February. The Professional/Business Services sector turned in the strongest performance, adding 1,900 jobs. Industry activity was buoyed by continued hiring in businesses engaged in computer systems design and firms providing accounting services. The Financial Activities sector added 1,000 jobs, with gains reported in lending institutions and among insurance carriers.

The Natural Resources/Mining/Construction sector, an industry which generally either loses jobs or remains flat during February, gained 700 jobs. Since November, the industry has added 4,900 jobs, countering historical trends which show an average loss of 900 jobs over this three month span. The Education/Health Care/Social Assistance sector added 900 jobs.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](#)), Facebook ([www.facebook.com/DLLR.Maryland](#)) and visit our website at: [www.dllr.state.md.us](#).

TABLE OF CONTENTS

Civilian Labor Force, Employment and Unemployment by Place of Residence	1
County Unemployment Rates	2
City Unemployment Rates	3
Maryland Nonagricultural Payroll Employment (Seasonally Adjusted)	4
Maryland Nonagricultural Payroll Employment	5
Regional Nonagricultural Payroll Employment	7
Business News	11
Glossary of Terms	12
Unemployment Compensation	13
Market Indicators	13

**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
February 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Feb 2013	Jan 2013r	Feb 2013	Jan 2013r	Feb 2013	Jan 2013r	Feb 2013	Jan 2013r
Seasonally Adjusted								
Maryland	3,142,614	3,143,218	2,934,237	2,932,319	208,377	210,899	6.6	6.7
United States*	155,524,000	155,654,000	143,492,000	143,322,000	12,032,000	12,332,000	7.7	7.9
Not Seasonally Adjusted								
Maryland	3,115,355	3,117,200	2,901,800	2,893,662	213,555	223,538	6.9	7.2
Baltimore-Towson MSA	1,478,154	1,477,699	1,372,566	1,367,417	105,588	110,282	7.1	7.5
Baltimore City	279,113	280,320	251,744	250,800	27,369	29,520	9.8	10.5
Anne Arundel	305,990	305,482	287,552	286,473	18,438	19,009	6.0	6.2
Baltimore	454,590	454,271	421,372	419,791	33,218	34,480	7.3	7.6
Carroll	96,013	95,917	89,877	89,540	6,136	6,377	6.4	6.6
Harford	140,493	140,174	130,282	129,793	10,211	10,381	7.3	7.4
Howard	174,055	173,697	165,638	165,017	8,417	8,680	4.8	5.0
Queen Anne's	27,901	27,839	26,101	26,003	1,800	1,836	6.5	6.6
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	593,728	593,239	554,973	552,784	38,755	40,455	6.5	6.8
Calvert	47,761	47,664	45,063	44,885	2,698	2,779	5.6	5.8
Charles	80,263	79,970	75,343	75,046	4,920	4,924	6.1	6.2
Prince George's	465,704	465,604	434,567	432,852	31,137	32,752	6.7	7.0
Bethesda-Frederick-Rockville Metro Div	662,583	663,496	628,201	627,736	34,382	35,760	5.2	5.4
Frederick	129,294	129,427	121,506	121,416	7,788	8,011	6.0	6.2
Montgomery	533,289	534,069	506,695	506,320	26,594	27,749	5.0	5.2
Cumberland, MD-WV MSA	50,305	50,345	46,155	45,818	4,150	4,527	8.2	9.0
Allegany	36,664	36,857	33,587	33,335	3,077	3,522	8.4	9.6
Hagerstown-Martinsburg, MD-WV MSA	124,411	125,522	114,400	115,128	10,011	10,394	8.0	8.3
Washington	70,859	71,762	64,649	65,036	6,210	6,726	8.8	9.4
Salisbury, MD MSA	62,028	61,768	56,127	55,628	5,901	6,140	9.5	9.9
Somerset	10,603	10,579	9,416	9,332	1,187	1,247	11.2	11.8
Wicomico	51,425	51,189	46,711	46,296	4,714	4,893	9.2	9.6
Balance of State	211,340	212,381	191,697	191,727	19,643	20,654	9.3	9.7
Caroline	16,328	16,314	14,921	14,897	1,407	1,417	8.6	8.7
Cecil	51,401	51,821	46,495	46,624	4,906	5,197	9.5	10.0
Dorchester	16,253	16,362	14,429	14,454	1,824	1,908	11.2	11.7
Garrett	17,094	17,189	15,575	15,532	1,519	1,657	8.9	9.6
Kent	10,617	10,579	9,760	9,694	857	885	8.1	8.4
St. Mary's	55,973	56,112	52,633	52,726	3,340	3,386	6.0	6.0
Talbot	18,157	18,302	16,646	16,719	1,511	1,583	8.3	8.6
Worcester	25,517	25,702	21,238	21,081	4,279	4,621	16.8	18.0
United States*	154,727,000	154,794,000	142,228,000	141,614,000	12,500,000	13,181,000	8.1	8.5

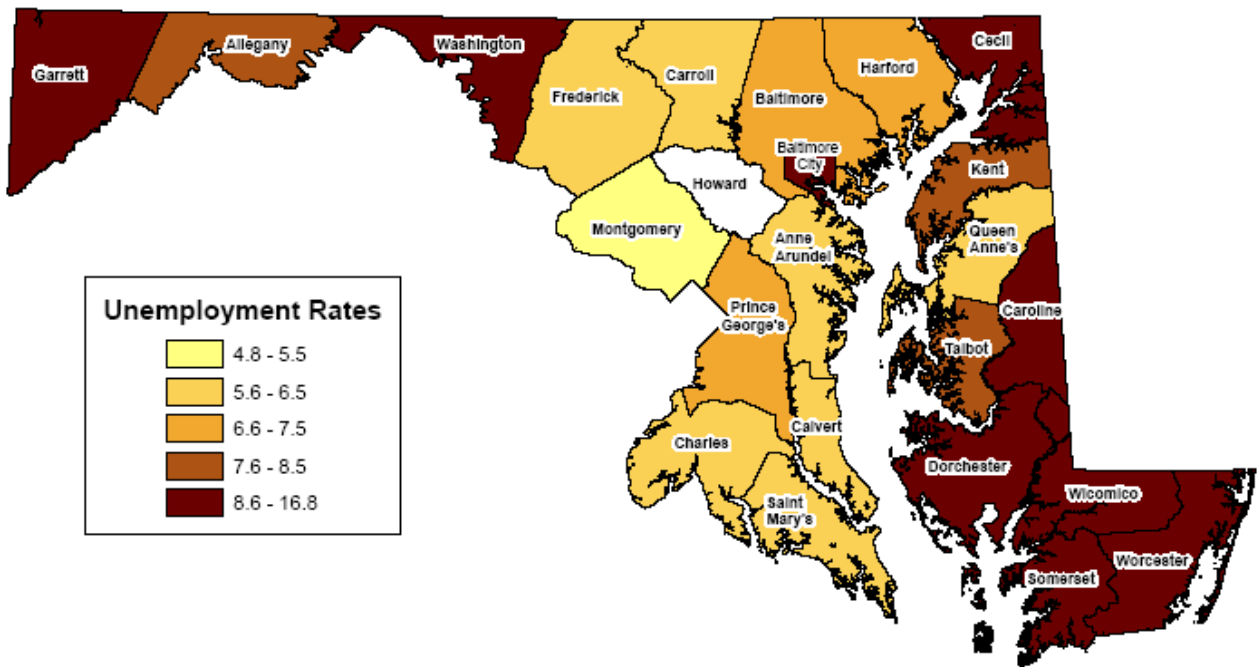
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

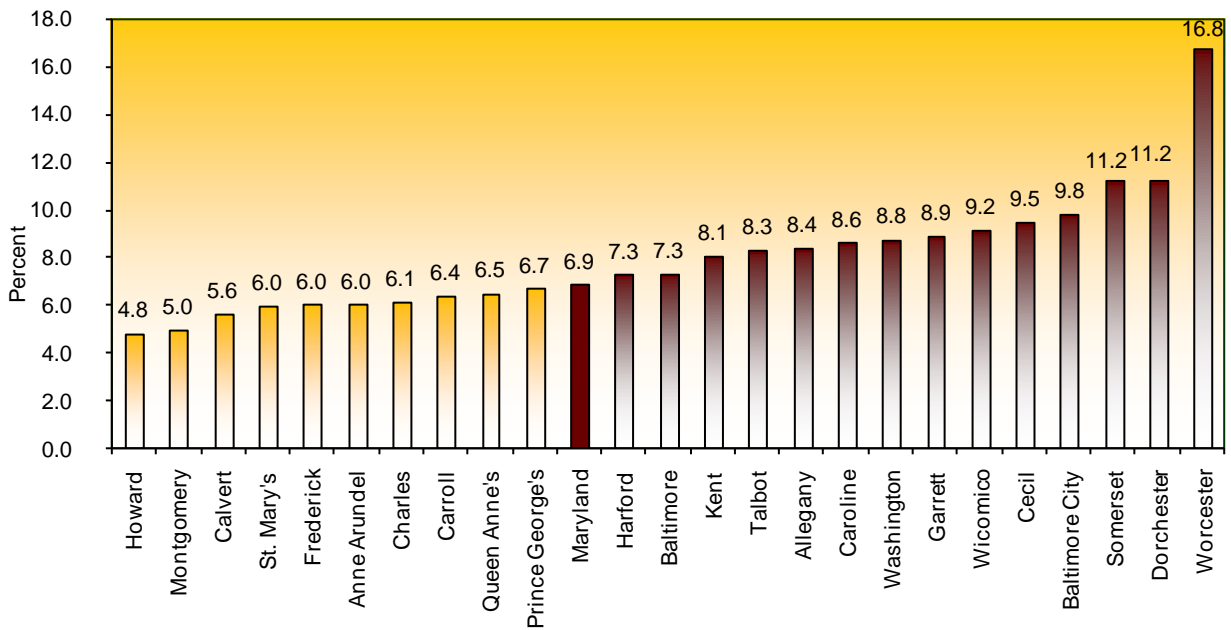
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

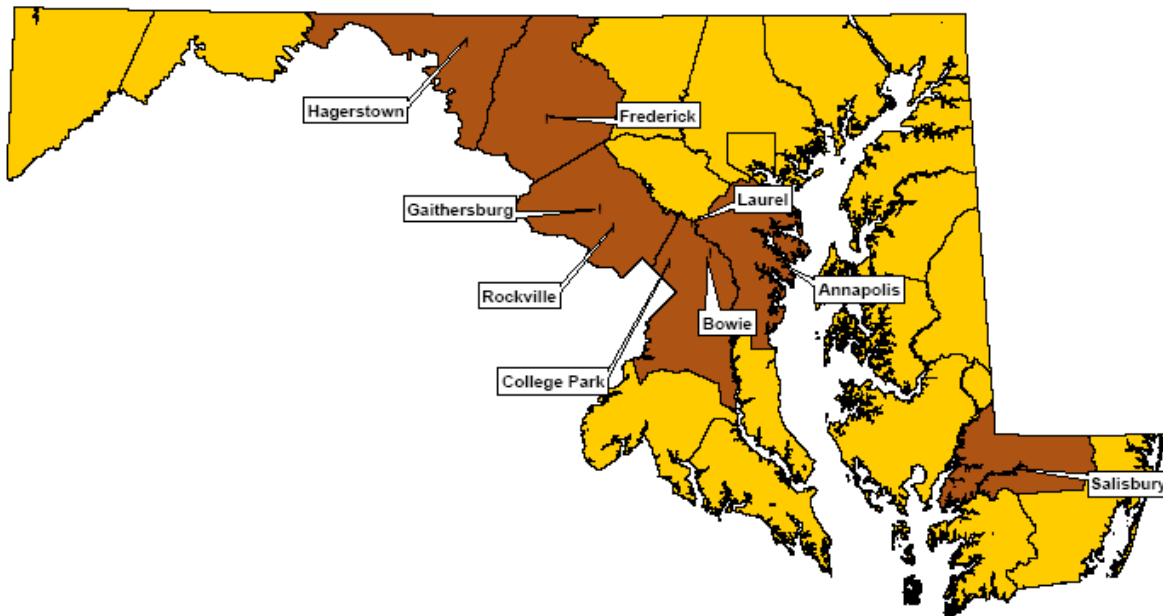
County Unemployment Rates February 2013



Local Unemployment Ranking - February 2013 (not seasonally adjusted)



City Unemployment Rates February 2013



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence February 2013

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Feb 2013	Jan 2013r	Feb 2013	Jan 2013r	Feb 2013	Jan 2013r	Feb 2013	Jan 2013r
Annapolis	23,065	23,077	21,688	21,607	1,377	1,470	6.0	6.4
Bowie	31,679	31,602	29,910	29,792	1,769	1,810	5.6	5.7
College Park	15,900	15,764	14,699	14,641	1,201	1,123	7.6	7.1
Frederick	36,068	36,134	33,784	33,759	2,284	2,375	6.3	6.6
Gaithersburg	34,167	34,172	32,317	32,293	1,850	1,879	5.4	5.5
Hagerstown	19,597	19,810	17,613	17,718	1,984	2,092	10.1	10.6
Laurel	16,238	16,227	15,382	15,321	856	906	5.3	5.6
Rockville	32,522	32,553	30,909	30,886	1,613	1,667	5.0	5.1
Salisbury	15,277	15,228	13,736	13,614	1,541	1,614	10.1	10.6

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) Seasonally Adjusted February 2013				
	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012- Feb 2013
MARYLAND				
Total Nonfarm	2,607.2	2,596.7	2,569.0	1.5
Natural Resources, Mining & Construction	150.1	149.4	146.0	2.8
Manufacturing	105.8	105.4	110.3	-4.1
Durable Goods	56.6	56.3	59.3	-4.6
Nondurable Goods	49.2	49.1	51.0	-3.5
Trade, Transportation, Warehousing, Utilities	450.2	449.7	450.0	0.0
Wholesale Trade	87.0	86.2	86.1	1.0
Retail Trade	282.9	283.5	285.1	-0.8
Transportation, Warehousing, & Utilities	80.3	80.0	78.8	1.9
Information	39.9	40.2	40.3	-1.0
Financial Activities	145.0	144.0	143.0	1.4
Finance and Insurance	99.8	99.2	99.9	-0.1
Real Estate & Rental & Leasing	45.2	44.8	43.1	4.9
Professional and Business Services	420.2	418.3	407.0	3.2
Professional, Scientific, & Technical Services	242.0	238.5	233.0	3.9
Management of Companies & Enterprises	24.5	24.3	24.5	0.0
Administrative & Support Services	153.7	155.5	149.5	2.8
Educational & Health Care & Social Assistance	423.6	422.7	411.7	2.9
Educational Services	76.1	75.2	74.8	1.7
Health Care & Social Assistance	347.5	347.5	336.9	3.1
Leisure & Hospitality	251.0	251.0	241.7	3.8
Arts, Entertainment, & Recreation	39.7	40.7	37.3	6.4
Accommodation & Food Services	211.3	210.3	204.4	3.4
Other Services	113.2	112.3	112.8	0.4
Government	508.2	503.7	506.2	0.4
Federal Government	145.5	145.2	146.8	-0.9
State Government	110.4	111.6	113.4	-2.6
Local Government	252.3	246.9	246.0	2.6
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,341.7	1,340.0	1,309.6	2.5
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	578.6	576.2	566.0	2.2
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	102.6	102.7	102.3	0.3
SALISBURY, MD MSA				
Total Nonfarm	52.0	52.6	52.7	-1.3
BALTIMORE CITY				
Total Nonfarm	363.8	363.7	356.4	2.1
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	377.6	378.5	379.7	-0.6

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
February 2013

	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012- Feb 2013
Total Nonfarm	2,560.7	2,537.4	2,523.2	1.5
Total Private	2,049.1	2,043.7	2,012.8	1.8
Goods Producing	248.0	247.9	247.8	0.1
Natural Resources, Mining & Construction	143.3	143.5	138.7	3.3
Construction of Buildings	29.0	28.3	29.6	-2.0
Specialty Trade Contractors	100.2	100.5	94.4	6.1
Manufacturing	104.7	104.4	109.1	-4.0
Durable Goods	56.2	56.0	58.8	-4.4
Computer & Electronic Product Manufacturing	18.6	18.7	19.4	-4.1
Transportation Equipment Manufacturing	7.0	7.0	7.2	-2.8
Non-Durable Goods	48.5	48.4	50.3	-3.6
Service-Providing	2,312.7	2,289.5	2,275.4	1.6
Private Service Providing	1,801.1	1,795.8	1,765.0	2.0
Trade, Transportation, Warehousing, Utilities	439.5	445.7	439.5	0.0
Wholesale Trade	85.4	84.6	85.0	0.5
Merchant Wholesalers, Durable Goods	41.4	41.3	42.7	-3.0
Merchant Wholesalers, Nondurable Goods	27.6	27.5	27.4	0.7
Retail Trade	275.3	281.7	276.8	-0.5
Motor Vehicle & Parts Dealers	34.2	34.0	33.7	1.5
Food & Beverage Stores	63.2	62.9	62.3	1.4
Grocery Stores	54.2	54.2	53.1	2.1
Health & Personal Care Stores	18.0	18.1	17.8	1.1
Clothing & Clothing Accessories Stores	25.4	26.9	25.5	-0.4
General Merchandise Stores	53.8	55.7	53.0	1.5
Department Stores	41.0	42.7	39.9	2.8
Transportation, Warehousing, & Utilities	78.8	79.4	77.7	1.4
Utilities	10.0	10.0	10.1	-1.0
Transportation & Warehousing	68.8	69.4	67.6	1.8
Truck Transportation	15.3	15.3	15.0	2.0
Information	39.5	39.8	39.9	-1.0
Telecommunications	15.0	15.1	16.0	-6.3
Financial Activities	143.9	142.7	141.7	1.6
Finance and Insurance	99.5	98.6	99.7	-0.2
Credit Intermediation & Related Activities	44.6	43.9	44.3	0.7
Depository Credit Intermediation	25.9	25.5	26.1	-0.8
Insurance Carriers & Related Activities	36.6	36.6	37.5	-2.4
Insurance Carriers	20.7	20.9	22.0	-5.9
Real Estate & Rental & Leasing	44.4	44.1	42.0	5.7

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
February 2013

	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012- Feb 2013
Professional and Business Services	413.6	407.6	397.7	4.0
Professional, Scientific, & Technical Services	242.2	236.2	233.2	3.9
Legal Services	19.0	18.9	18.6	2.2
Accounting & Bookkeeping Services	21.7	20.1	20.4	6.4
Architectural, Engineering, & Related Services	40.6	39.9	40.5	0.2
Computer Systems Design & Related Services	68.4	67.2	66.6	2.7
Management & Technical Consulting Services	39.2	37.4	34.6	13.3
Scientific Research & Development	32.9	32.6	32.0	2.8
Management of Companies & Enterprises	24.4	24.2	24.3	0.4
Administrative & Support Services	147.0	147.2	140.2	4.9
Employment Services	44.4	43.8	39.8	11.6
Services to Buildings & Dwellings	44.9	43.9	41.4	8.5
Educational & Health Care & Social Assistance	422.7	420.0	413.2	2.3
Educational Services	77.1	73.8	77.3	-0.3
Health Care & Social Assistance	345.6	346.2	335.9	2.9
Ambulatory Health Care Services	120.3	119.7	115.9	3.8
Offices of Physicians	48.2	47.9	46.9	2.8
Hospitals	108.1	107.8	105.0	3.0
General Medical & Surgical Hospitals	99.4	99.0	96.5	3.0
Nursing & Resident Care Facilities	68.4	69.4	68.2	0.3
Nursing Care Facilities	31.5	31.4	31.5	0.0
Social Assistance	48.8	49.3	46.8	4.3
Leisure & Hospitality	230.3	229.6	221.7	3.9
Arts, Entertainment, & Recreation	33.0	33.0	30.3	8.9
Accommodation & Food Services	197.3	196.6	191.4	3.1
Accommodation	21.0	20.8	21.2	-0.9
Food Services and Drinking Places	176.3	175.8	170.2	3.6
Other Services	111.6	110.4	111.3	0.3
Personal & Laundry Services	33.4	32.6	30.5	9.5
Government	511.6	493.7	510.4	0.2
Federal Government	144.7	144.9	146.2	-1.0
State Government	113.2	104.2	115.5	-2.0
State Government, Education	52.9	44.2	53.3	-0.8
Local Government	253.7	244.6	248.7	2.0
Local Government, Education	156.6	150.5	158.8	-1.4

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
February 2013

Industry	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012-Feb 2013
Total Nonfarm	1,322.4	1,312.1	1,292.1	2.3
Total Private	1,088.5	1,085.7	1,056.3	3.0
Goods Producing	126.3	126.8	125.4	0.7
Natural Resources, Mining & Construction	70.6	70.6	65.6	7.6
Manufacturing	55.7	56.2	59.8	-6.9
Durable Goods	31.2	31.4	34.3	-9.0
Computer & Electronic Product Manufacturing	11.6	11.7	12.4	-6.5
Transportation Equipment Manufacturing	4.3	4.4	4.6	-6.5
Non-Durable Goods	24.5	24.8	25.5	-3.9
Chemical Manufacturing	6.0	6.1	6.5	-7.7
Service-Providing	1,196.1	1,185.3	1,166.7	2.5
Private Service Providing	962.2	958.9	930.9	3.4
Trade, Transportation, Warehousing, Utilities	237.2	238.6	228.8	3.7
Wholesale Trade	53.3	53.1	51.1	4.3
Merchant Wholesalers, Durable Goods	24.8	24.8	25.1	-1.2
Merchant Wholesaler, Nondurable Goods	17.6	17.6	17.5	0.6
Retail Trade	139.0	140.6	133.2	4.4
Food & Beverage Stores	31.2	31.3	30.1	3.7
Health & Personal Care Stores	9.2	9.3	9.2	0.0
General Merchandise Stores	26.4	27.4	25.2	4.8
Department Stores	20.6	21.4	19.1	7.9
Transportation, Warehousing, & Utilities	44.9	44.9	44.5	0.9
Utilities	5.6	5.6	5.8	-3.4
Transportation & Warehousing	39.3	39.3	38.7	1.6
Couriers & Messengers	3.6	3.9	4.1	-12.2
Information	16.9	16.8	17.1	-1.2
Telecommunications	7.0	7.0	7.4	-5.4
Financial Activities	74.5	74.1	73.9	0.8
Finance and Insurance	53.2	53.0	53.3	-0.2
Credit Intermediation & Related Activities	19.7	19.5	19.2	2.6
Securities, Commodity Contracts, Investments	10.7	10.6	10.5	1.9
Insurance Carriers & Related Activities	21.9	21.9	22.3	-1.8
Insurance Carriers	13.1	13.2	13.7	-4.4
Real Estate & Rental & Leasing	21.3	21.1	20.6	3.4
Professional and Business Services	210.9	210.4	199.8	5.6
Professional, Scientific, & Technical Services	120.3	117.9	114.2	5.3
Architectural, Engineering, & Related Services	20.5	20.5	20.4	0.5
Computer Systems Design & Related Services	32.4	32.2	31.2	3.8
Scientific Research & Development	13.3	13.3	12.9	3.1
Administrative & Support Services	81.1	81.6	74.2	9.3
Employment Services	29.4	29.7	25.9	13.5
Services to Buildings & Dwellings	18.7	18.7	17.9	4.5
Educational & Health Care & Social Assistance	252.0	249.1	246.2	2.4
Educational Services	56.3	53.0	56.4	-0.2
Health Care & Social Assistance	195.7	196.1	189.8	3.1
Ambulatory Health Care Services	62.5	62.7	59.6	4.9
Offices of Physicians	23.7	23.7	23.3	1.7
Hospitals	73.2	73.2	70.8	3.4
Nursing & Resident Care Facilities	34.2	34.3	34.1	0.3
Social Assistance	25.8	25.9	25.3	2.0
Leisure & Hospitality	116.3	115.9	111.0	4.8
Amusement, Gambling, & Recreation Industries	11.8	11.8	11.1	6.3
Accommodation & Food Services	99.5	98.8	95.2	4.5
Food Services and Drinking Places	90.9	90.4	86.6	5.0
Other Services	54.4	54.0	54.1	0.6
Government	233.9	226.4	235.8	-0.8
Federal Government	52.6	52.5	53.1	-0.9
State Government	68.8	65.0	70.2	-2.0
Local Government	112.5	108.9	112.5	0.0

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
February 2013

Industry	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012-Feb 2013
Total Nonfarm	570.0	567.0	557.5	2.2
Total Private	461.4	459.5	451.3	2.2
Goods Producing	47.9	48.0	46.6	2.8
Natural Resources, Mining & Construction	32.3	32.3	30.6	5.6
Specialty Trade Contractors	19.1	19.1	18.4	3.8
Manufacturing	15.6	15.7	16.0	-2.5
Service-Providing	522.1	519.0	510.9	2.2
Private Service Providing	413.5	411.5	404.7	2.2
Trade, Transportation, Warehousing, Utilities	75.1	75.9	75.3	-0.3
Wholesale Trade	14.1	14.1	14.1	0.0
Retail Trade	55.5	56.3	55.3	0.4
Food & Beverage Stores	13.7	13.7	13.5	1.5
General Merchandise Stores	9.2	9.6	9.3	-1.1
Department Stores	7.2	7.6	7.7	-6.5
Transportation, Warehousing, & Utilities	5.5	5.5	5.9	-6.8
Information	14.3	14.3	14.3	0.0
Telecommunications	5.1	5.1	5.3	-3.8
Financial Activities	39.4	39.2	39.1	0.8
Finance and Insurance	27.6	27.3	27.4	0.7
Credit Intermediation & Related Activities	11.3	11.2	11.1	1.8
Insurance Carriers	6.9	6.9	7.1	-2.8
Professional and Business Services	125.8	123.4	121.0	4.0
Professional, Scientific, & Technical Services	79.3	77.3	75.9	4.5
Computer Systems Design & Related Services	22.1	22.1	21.7	1.8
Scientific Research & Development	16.1	16.1	16.0	0.6
Administrative & Support Services	35.7	35.9	35.5	0.6
Employment Services	9.0	9.0	8.9	1.1
Services to Buildings & Dwellings	15.0	15.0	14.6	2.7
Educational & Health Care & Social Assistance	80.9	81.1	79.6	1.6
Health Care & Social Assistance	68.8	68.6	67.0	2.7
Ambulatory Health Care Services	29.5	29.4	28.7	2.8
Offices of Physicians	11.6	11.5	11.3	2.7
Hospitals	13.1	13.0	12.9	1.6
Leisure & Hospitality	48.3	47.9	45.5	6.2
Accommodation & Food Services	40.6	41.0	38.4	5.7
Food Services and Drinking Places	36.6	37.0	34.3	6.7
Other Services	29.7	29.7	29.9	-0.7
Government	108.6	107.5	106.2	2.3
Federal Government	50.5	50.6	51.2	-1.4

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
February 2013

Industry	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012-Feb 2013
Total Nonfarm	372.8	368.0	373.3	-0.1
Total Private	265.0	265.9	266.3	-0.5
Goods Producing	37.5	37.3	38.2	-1.8
Natural Resources, Mining & Construction	29.1	28.9	29.5	-1.4
Specialty Trade Contractors	22.9	22.4	22.9	0.0
Manufacturing	8.4	8.4	8.7	-3.4
Service-Providing	335.3	330.7	335.1	0.1
Private Service Providing	227.5	228.6	228.1	-0.3
Trade, Transportation, Warehousing, Utilities	72.5	73.6	74.2	-2.3
Wholesale Trade	11.0	11.0	11.4	-3.5
Retail Trade	47.8	48.4	49.3	-3.0
Food & Beverage Stores	11.5	11.6	11.7	-1.7
General Merchandise Stores	9.4	10.0	9.7	-3.1
Department Stores	7.1	7.6	7.4	-4.1
Transportation, Warehousing, & Utilities	13.7	14.2	13.5	1.5
Information	5.6	5.6	5.3	5.7
Telecommunications	1.8	1.8	2.1	-14.3
Financial Activities	14.0	13.9	13.8	1.4
Finance and Insurance	7.3	7.2	7.4	-1.4
Professional and Business Services	45.1	44.4	46.7	-3.4
Professional, Scientific, & Technical Services	24.6	24.1	25.5	-3.5
Administrative & Support Services	19.3	19.1	19.8	-2.5
Educational & Health Care & Social Assistance	39.3	39.4	39.8	-1.3
Health Care & Social Assistance	35.4	35.5	36.1	-1.9
Ambulatory Health Care Services	14.7	14.7	14.2	3.5
Hospitals	8.1	8.1	8.0	1.3
Leisure & Hospitality	36.4	37.0	33.6	8.3
Accommodation & Food Services	31.8	32.1	30.4	4.6
Other Services	14.6	14.7	14.7	-0.7
Government	107.8	102.1	107.0	0.7
Federal Government	29.3	29.4	29.5	-0.7

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
February 2013

Industry	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012-Feb 2013
Total Nonfarm	101.5	101.9	100.5	1.0
Total Private	82.6	83.2	81.5	1.3
Goods Producing	11.4	11.6	12.2	-6.6
Natural Resources & Construction	3.7	3.8	4.1	-9.8
Manufacturing	7.7	7.8	8.1	-4.9
Service-Providing	90.1	90.3	88.3	2.0
Private Service Providing	71.2	71.6	69.3	2.7
Trade, Transportation, Warehousing, Utilities	24.0	24.5	22.5	6.7
Retail Trade	14.7	15.1	14.5	1.4
Information	2.1	2.2	2.3	-8.7
Financial Activities	8.5	8.4	8.4	1.2
Professional and Business Services	8.1	8.2	7.9	2.5
Administrative & Support Services	4.8	4.8	4.2	14.3
Educational & Health Care & Social Assistance	15.5	15.4	15.4	0.6
Leisure & Hospitality	9.4	9.3	9.3	1.1
Other Services	3.6	3.6	3.5	2.9
Government	18.9	18.7	19.0	-0.5

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
February 2013

Industry	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012-Feb 2013
Total Nonfarm	360.2	354.9	354.7	1.6
Total Private	284.4	281.7	276.6	2.8
Goods Producing	21.9	21.9	21.6	1.4
Natural Resources, Mining & Construction	9.9	9.8	9.4	5.3
Manufacturing	12.0	12.1	12.2	-1.6
Service-Providing	338.3	333.0	333.1	1.6
Private Service Providing	262.5	259.8	255.0	2.9
Trade, Transportation, Warehousing, Utilities	40.7	40.6	40.9	-0.5
Wholesale Trade	7.8	7.8	8.0	-2.5
Retail Trade	16.6	16.5	16.2	2.5
Transportation, Warehousing, & Utilities	16.3	16.3	16.7	-2.4
Information	4.1	4.1	4.1	0.0
Financial Activities	18.2	18.2	18.3	-0.5
Finance and Insurance	13.2	13.2	13.6	-2.9
Credit Intermediation & Related Activities	4.4	4.3	4.4	0.0
Professional and Business Services	45.8	44.7	40.4	13.4
Professional, Scientific, & Technical Services	19.4	19.3	18.9	2.6
Administrative & Support Services	21.6	21.8	20.0	8.0
Educational & Health Care & Social Assistance	112.9	111.5	111.4	1.3
Educational Services	36.3	34.8	36.9	-1.6
Health Care & Social Assistance	76.6	76.7	74.5	2.8
Hospitals	47.5	47.4	46.0	3.3
Leisure & Hospitality	25.2	25.2	23.8	5.9
Other Services	15.6	15.5	16.1	-3.1
Government	75.8	73.2	78.1	-2.9
Federal Government	10.0	9.9	10.3	-2.9
State Government	39.6	37.2	40.2	-1.5
Local Government	26.2	26.1	27.6	-5.1

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
February 2013

Industry	Feb 2013	Jan 2013r	Feb 2012	Percent Change Feb 2012-Feb 2013
Total Nonfarm	51.5	50.7	52.0	-1.0
Total Private	39.5	39.6	40.1	-1.5
Goods Producing	6.2	6.3	6.1	1.6
Service-Providing	45.3	44.4	45.9	-1.3
Private Service Providing	33.3	33.3	34.0	-2.1
Government	12.0	11.1	11.9	0.8

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

r - revised

***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

BUSINESS NEWS

Port of Baltimore public terminals post record year for cargo in 2012

The Baltimore City port's public marine terminals handled 9.59 million tons of general cargo last year, an increase of 8% from 2011 and an all-time high. Gains were spearheaded by automobiles and roll on/roll off (farm and construction machinery) cargo. For both categories the total numbers were the highest among all U.S. ports. Container cargo was also up. The Port estimates that its business generates about 14,600 direct jobs.

Kaiser Permanente to open two new medical centers in Lansdowne and Gaithersburg

The healthcare provider plans to open new comprehensive medical facilities in southern Baltimore and northern Montgomery Counties this spring. Both locations will offer primary and specialty care, diagnostic services, and 24-hour urgent care services, along with an overnight clinical observation unit. Staffing will include transfers from other Kaiser facilities as well as new hires.

Home2 Suites by Hilton opens in White Marsh

The all-suites hotel recently opened its third Maryland property in Baltimore County. The four-story, 108 suite hotel is designed for business travelers and extended-stay guests. Amenities include an indoor swimming pool, laundry and fitness facilities, and an outdoor walking trail.

Hollywood Casino in Perryville expands gaming offerings

The Cecil County casino extended its operations in early March from a slot machines-only facility to include table games, increasing its hours to a 24-hour 7-day format in the process. The expansion is expected to add about 140 workers to the staff.

Harris Teeter, other retailers to open in Ellicott City shopping center

The retail grocer is scheduled to open a new store in early April in Howard County's Turf Valley Towne Square. The center's anchor will be joined in April by a Pet Valu store and Sparkle Organic Cleaners.

Accuvant to relocate Maryland office to Dorsey and expand operations

The information security firm plans to move its Maryland operations from Hanover to a new office in Howard County in the spring. The Dorsey facility will serve as headquarters for the company's federal cybersecurity division, as well as home to Accuvant's new security operations center. All seventy current employees will move to the new site, and are expected to be joined over the next two years by 180 more workers to be added as the company expands.

Ribbon cutting for new office building in downtown Bethesda

A new 10-story office building is ready for occupancy in Montgomery County near the Bethesda Metro station, following the ribbon cutting in late February. The building was a former site of offices for the National Institutes of Health, and was bought from the federal government by its new owners in 2010. The structure was then rebuilt from the ground up, recycling 50% of the demolition debris, and using more than 20% recycled content in the rebuild, to create 120,000 sq. ft. of Class A office space.

KinderMender opens pediatric center in Laurel

In mid-March the pediatric healthcare clinic opened a new facility on Rte.1 in Prince George's County, which will provide both walk-in and scheduled medical care seven days a week. The colorfully-decorated, child-friendly center includes nine exam and treatment rooms, a diagnostic lab, medication dispensary, and x-ray equipment. The clinic is staffed by three physicians, three nurse practitioners, and nineteen other workers.

Antietam Brewery opens at Benny's Pub in Hagerstown

The new craft brewery opened shop on site with the Washington County pub on Eastern Blvd. in early March. The microbrewery features three craft beers with names inspired by the region's Civil War history. Five new employees were hired to operate the brewery side of the business.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

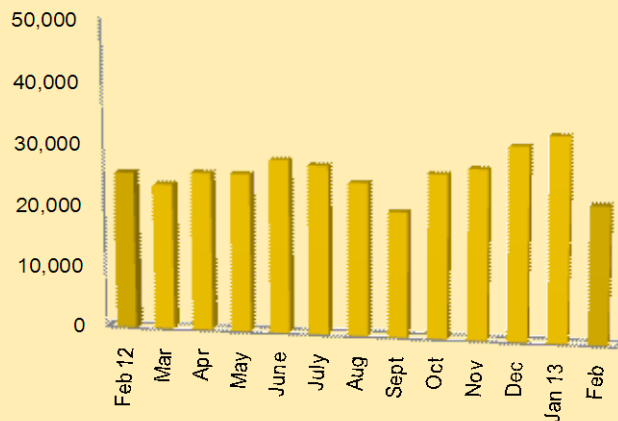
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS February 2013

Initial Claims	22,129
First Payments	11,270
Weeks Claimed	258,532
Weeks Compensated	208,073
Average Weekly Benefit Amount	\$328.54
Benefits Paid	\$65,945,333
Final Payments	4,560
UI Trust Fund Balance -- Feb 28, 2013	\$715,732,218.26

Initial Claims for Unemployment Benefits



MARKET INDICATORS February 2013

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Feb 2013	6.6%	6.9%
Jan 2013	6.7%	7.2%
Feb 2012	6.7%	7.2%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Feb 2013	7.7%	8.1%
Jan 2013	7.9%	8.5%
Feb 2012	8.3%	8.7%

MD Nonagricultural Wage and Salary Employment (in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
Feb 2013	2607.2	2560.7
Jan 2013	2596.7	2537.4
Feb 2012	2569.0	2523.2
OTM Change	0.4%	0.9%
OTY Change	1.5%	1.5%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

February 2012 - February 2013

US	1.8%
Washington-Baltimore, DC-MD-VA-WV	NA

Data for Washington-Baltimore, DC-MD-VA is published every other month